Setting Up the Nonprofit Success Pack (NPSP) on Salesforce to Track Donations

Tracking donations efficiently is crucial for any nonprofit organization. Salesforce's Nonprofit Success Pack (NPSP) provides powerful tools to help you manage donations, donors, and related activities seamlessly. Here's how to set it up.
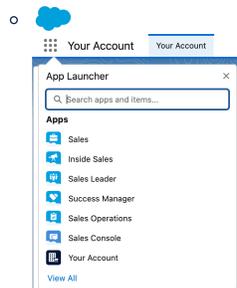
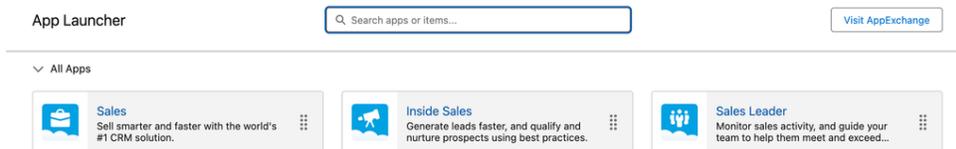## Step 1: Install the Nonprofit Success Pack (NPSP)

1. **Log in to Salesforce**
   - Go to Salesforce Login and enter your credentials to access your Salesforce dashboard.

2. **Navigate to AppExchange**
   - Click on the **App Launcher** (the grid icon) in the upper left corner.
   - Click on "View All".
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   - Once clicked you will see a dialog box containing your apps. Click on "Visit AppExchange" to open the AppExchange marketplace.

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3. **Search for Nonprofit Success Pack**
   - In the AppExchange search bar, type "Nonprofit Success Pack".
   - Select the Nonprofit Success Pack listing from the search results.

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4. **Install the Package**
   - Click the **Get It Now** button on the NPSP listing page.
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   - Follow the prompts to install the package. You may need to log in again and choose the environment (Production or Sandbox) where you want to install NPSP.
   - Agree to the terms and conditions, then click **Confirm and Install.**

Step 2: Configure NPSP for Tracking Donations

After installation we need to configure the NPSP package to allow us to access the layouts, states and the correct opportunity objects.

Navigate back you your Salesforce home page and please follow the **required** configuration below:

Required Configuration